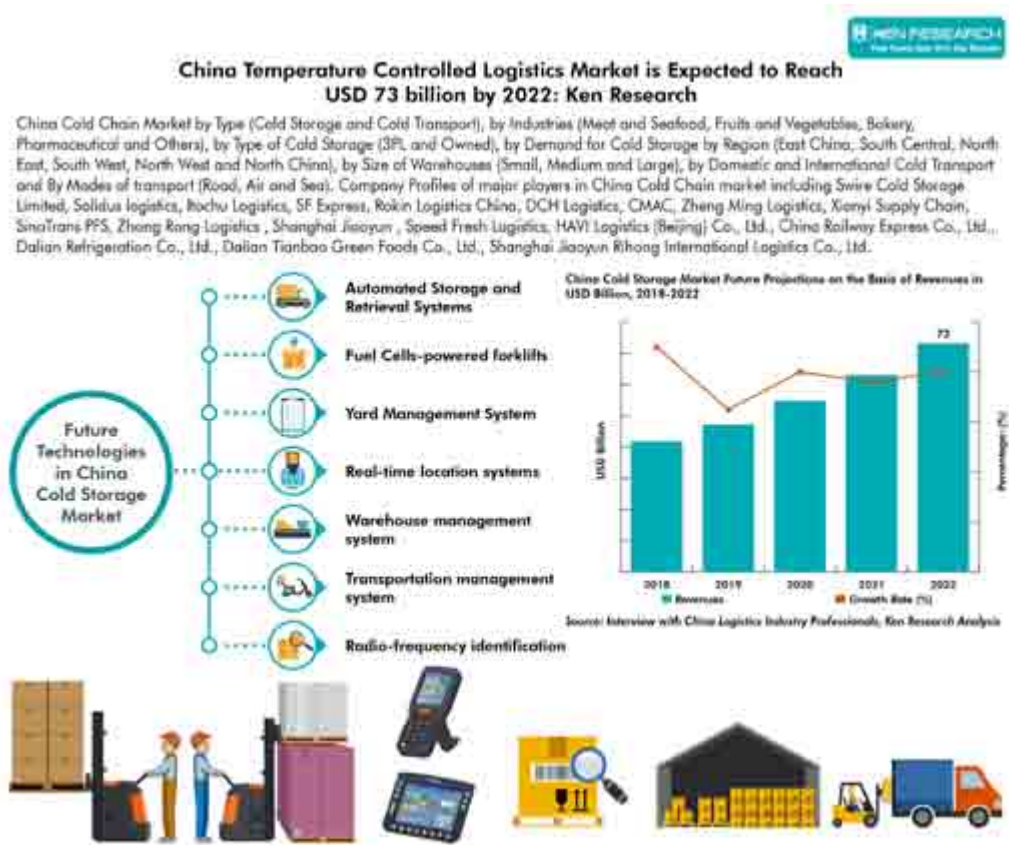


China Cold Chain Market Outlook to 2022

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New Delhi, The report titled “China Cold Chain Market Outlook to 2022 - by Cold Storage and Cold Transport and by Industries (Meat and Seafood, Fruits and Vegetables, Bakery, Pharmaceutical and Others)” provides a comprehensive analysis of cold chain market in China. The report covers market size, Market segmentation by Type (Cold Storage and Cold Transport), by Industries (Meat and Seafood, Fruits and Vegetables, Bakery, Pharmaceutical and Others), by Type of Cold Storage (3PL and Owned), by Demand for Cold Storage by Region (East China, South Central, North East, South West, North West and North China), by Size of Warehouses (Small, Medium and Large), by Domestic and International Cold Transport and By Modes of transport (Road, Air and Sea). The report also covers value chain analysis, competitive landscape and company profiles for major players including including Swire Cold Storage Limited, Solidus logistics, Itochu Logistics, SF Express, Rokin Logistics China, DCH Logistics, CMAC, Zheng Ming Logistics, Xianyi Supply Chain, SinoTrans PFS, Zhong Rong Logistics, Shanghai Jiaoyun, Speed Fresh Logistics, HAVI Logistics (Beijing) Co., Ltd., China Railway Express Co., Ltd., Dalian Refrigeration Co., Ltd., Dalian Tianbao Green Foods Co., Ltd., Shanghai Jiaoyun Rihong International Logistics Co., Ltd. in China cold chain market. The report provides detailed overview on future outlook & projections with analyst recommendations for the industry. Market Overview China cold chain market is in its infancy stage with underscoring double digit growth and is highly fragmented in nature. The cold chain market in China has increased at a five year CAGR of ~% during the period 2012-2017. There has been a surge in demand for refrigerated deliveries and warehouses near major population centers. Rising demand of meat and seafood has intensified the demand for cold storage and transport systems in the country making a positive impact

on the cold chain market in China. This can be advocated from the fact that processed meat and seafood industry increased from USD ~ billion in 2012 to USD ~ billion in 2014. Total cold storage capacity accounted to ~ m/m cube while the refrigerated trucks increased to ~ in 2017. China Cold Chain Market Segmentation By Cold Storage and Cold Transport Cold storage has dominated the cold chain market in 2017 with the revenue share of ~%. Companies such as CMAC and Swire Cold Storage have expanded their capacity over the years. The cold storage market has grown at a five year CAGR of ~% during 2012-2017. Cold transport has contributed a share of ~% in terms of revenues in cold chain industry in China during 2017. Solidus Logistics, SF express, Rokin Logistics, DCH and CMAC are the major cold transport companies operating in China. By Industries (Meat and Seafood, Pharmaceutical, Fruits and Vegetables, Bakery and Others) Seafood and meat industry dominated the cold chain market with revenue share of ~% during 2017 in China as China is one of the largest seafood consuming countries in the world. Processed meat and seafood market increased USD ~ billion in 2012 to USD ~ billion in 2017. Fruits and vegetables accounted for revenue share of ~% in cold chain market of China in 2017. China is the producer for half of the world's vegetables and responsible for ~% of the fruits production. Bakery, pharmaceutical and other products attributed revenues share of ~%, ~% and ~% to the cold chain industry in 2017 respectively. China Cold Storage Market China cold storage market has increased at a five year CAGR of ~% from USD ~ million in 2012 to USD ~ million in 2017. Capacity of total cold storage warehouses inclined from ~ in 2012 to ~ in 2014. The increasing demand for meat and seafood has supported the demand for cold storage in the country making a positive impact on the cold storage market in China. The processed meat and seafood industry has increased from USD ~ billion in 2012 to USD ~ billion in 2014. The cold storage warehouses increased from ~ in 2015 to ~ in 2016 and the cold storage pallets inclined from ~ million in 2015 to ~ million in 2016. Third Party Cold Storage Market Third party cold storage has dominated with ~% of the overall China cold storage market revenues in 2017. The companies rent these services in case they lack pallet capacity and need to service a client. The average price per pallet in China was observed to be USD ~ in 2017. China Cold Storage Future Projections The cold storage market in China is expected to augment at a five year CAGR of ~% from USD ~ billion in 2017 to USD ~ billion in 2022. The companies are planning to expand their capacity further by increasing the number of warehouses such as Swire Cold Storage Limited. Swire is planning to invest in the cold storage facility in China in the forecast period and is planning to construct ~ facilities by 2020. China Cold Transport Market China cold transport market has increased at a five year CAGR of ~% from USD ~ billion in 2012 to USD ~ billion in 2017. There has been increase in the number of cold trucks by the companies during the review period which cater to various industries including manufacturing, seafood and meat, pharmaceutical, ecommerce and others. The processed meat and seafood industry rose from USD ~ billion in 2012 to USD ~ billion in 2014. China Cold Transport Market Segmentation By Domestic and International Transport Facilities Domestic transport facilities have dominated the cold transport market in China during 2017 with ~% revenue share. International transport facilities attributed ~% share in the revenues of China cold transport during 2017. The companies providing these services include Swire Cold Storage Limited, DCH logistics, CMAC, SinoTransPFS and others. Third Party Cold Transportation Market 3PL cold transport has dominated with ~% of the overall China cold transport market revenues in 2017. Companies such as CMAC own fleet and act as 3PL for other companies. It owns ~ cold refrigerated trucks which are used for providing services to its customers. In addition to this, the company has ~ controllable outsourcing refrigerated trucks. By Modes of Transport (Ground, Air and Sea) Ground transport mode has dominated the cold transport market in China during 2017 with revenue share of ~%. Air transport followed the cold transportation mode in China in 2017 and attributed revenue share of ~%. Majorly, the pharmaceutical products come under this category as the vaccines and injections have an urgent delivery requirement. Sea transport mode followed the cold transportation mode in China in 2017 attributing ~% revenue share. China Cold Transport Future Outlook China cold transport market is anticipated to increase from USD ~ million in 2017 to USD ~ million in 2022 at a five year CAGR of ~% during the period 2017-2022. Competitive Landscape for China cold Chain Market China cold chain market is highly fragmented in nature and is at the nascent stage. The companies compete on various parameters including the warehouse capacity, number of pallets, fleet, temperature range, network coverage and locations. In 2017, the top 100 cold storage companies accounted for ~% of the national storage capacity. Most refrigerated warehouses in China are in the range of ~ and ~ tons in storage capacity. The major

players in China cold chain market include Swire Cold Storage, Solidus Logistics, Itochu Logistics, SF Express, Rokin Logistics, DCH Logistics, CMAC, Zheng Ming and others. China Cold Chain Market Future Outlook China cold chain market is anticipated to increase at a CAGR of ~% during 2017-2022 from USD ~ billion in 2017 to USD ~ billion in 2022 owing to increased fleet and number of warehouses in the country. Advanced technologies of GPS, Internet of Things, mobile internet and big data will be applied in cold chain logistics in the forecast period. Key Topics Covered in the Report: Comparative Analysis of China Cold Chain Logistics Market with Asia Pacific Cold Chain Logistics China Logistics Infrastructure Value Chain Analysis in China Cold Chain Market China Cold Chain Market Overview and Genesis China Cold Chain Market Size China Cold Chain Market Segmentation Trends and Developments in China Cold Chain Market Issues and Challenges in China Cold Chain Market SWOT Analysis of China Cold Chain Market Competitive Landscape of Major Players in China Cold Chain Market Snapshot on China Third Party Logistics Industry Norms and Regulations in China Cold Chain Market China Cold Chain Market Future Outlook and Projections Macroeconomic Factors affecting China Cold Chain Market Analyst Recommendation for China Cold Chain Market

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